

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hongqiao Group Limited	
Date Submitted	03/06/2014	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1378</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	h _			
Increase/(decrease)		-		_	
Balance at close of	the month	-			

# 3. Other Classes of Shares

Stock code :	N/A	_Description	.:		
		N	o. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	h			
Increase/(decreas	se)			-	
Balance at close	of the month				
Total authorised	share capital at the	end of the m	ionth (USD) :	100,000,	000

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### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of						
preceding month	5,885,000,000					
Increase/ (decrease) during the month						
	N/A					
Balance at close of the month	5,885,000,000					
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# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		1110 . 01110110 0.1111				month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.						
shares				·		
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	arv shares)	NIL	
				nce shares)	NIL	
				Other class)	NIL	
Total funds raised du		f			1112	
Total funds raised due options (State current		Irom exercise o	Ι	NIL		
options (State current	-y)			NIL		

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of M nominal value p	Nominal va close o preceding n	f du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date							
(if applicable)	(	``					
(dd/mm/yyyy)	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)					
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable)		`					
(dd/mm/yyyy)	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordin	nary shares)	NIL	
				(Prefere	ence shares)	NIL	
				(	Other class)	NIL	

For Main Board and GEM listed issuers

	1 · / C1 · C /1 · T	r 1·1 /		For Main Board and GEM listed issuers				
Convertibles (i.e. Convertibl	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. Convertible Bonds Due	3					Nil (See		
10 April 2017	US\$	Nil	Nil	150,000,000	Nil	remarks)		
Principal Amount:						,		
US\$150,000,000								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$6.33(subject to adjustment)							
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	General Mandat (07/05/2013)	te						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						_		
(if applicable) (dd/mm/yyyy) 3.	( / / _ )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	 							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / _)							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	 	·						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /)_			nary shares) ence shares) (Other class)	NIL NIL NIL			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
·		
	4	
	-	
shares (Note 1)		
2.		
	4	
	4	
	4	
shares (Note 1)		
3.		
	1	
	4	
shares (Note 1)		
	1	
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	
	1	

Other Movements in	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable ( <i>Note 1</i> )				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable				
2 DI '	At price : State currency	( <i>Note 1</i> ) Issue and allotment	( / /	)		
3. Placing	At price : currency	date : (dd/mm/yyyy) EGM approval date:	( / /			
		(dd/mm/yyyy)				
		Class of shares issuable ( <i>Note 1</i> )				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		ror Main	<u>6081</u>	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main Board and GEM listed issuers			
			No. of new	No. of new	
			shares of	shares of	
				issuer which	
			during the	may be	
			month	issued	
			pursuant thereto	pursuant thereto as at	
			thereto	close of the	
	Type of Issue			month	
	Type of issue				
			Class of shares issuable		
			(Note 1)		
			(NOTE 1)		
	Capital reorganisation		Issue and allotment ( / / )		
9.			date : (dd/mm/yyyy)		
			EGM approval date: $(//)$		
			Low approval date.		
			(dd/mm/yyyy)		
			Class of shares issuable		
			( <i>Note 1</i> )		
10	<u>.</u>				
10.	Other (Over-allotment)	At price :	Issue and allotment		
	(Over-anothent)		date : (dd/mm/yyyy)		
			FGM approval date: ( / / )		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			(dd/mm/yyyy)		
<u> </u>			Total E. (Ordinary shares) NIL		
			(Preference shares) NIL		
			(Other class) NIL		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	):
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The conversion period for the convertible bonds issued by the Company started from 27 May 2013.

Submitted by:	Zhang Yuexia	
Title:	Company Secretary	
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.